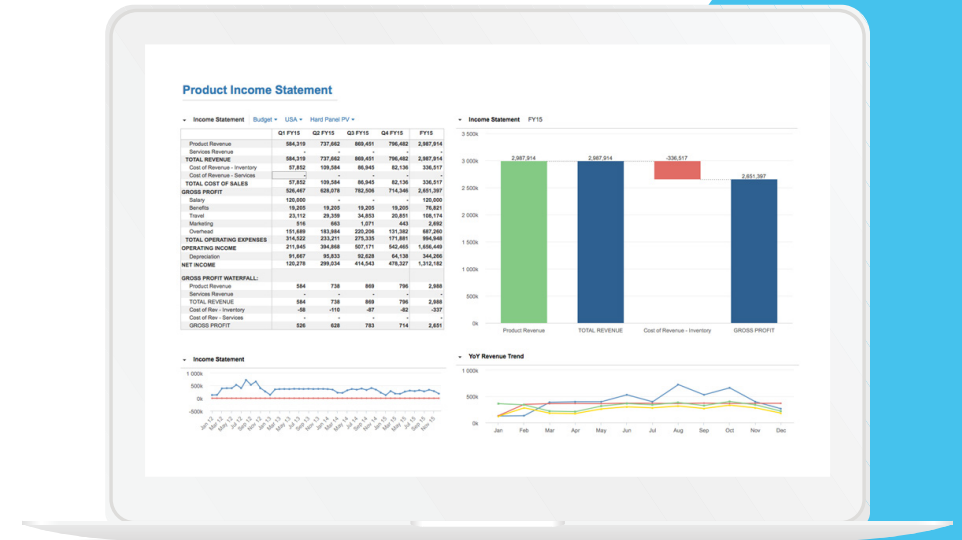




Reporting and Analysis

Tired of spending time filling in the financial reporting software gap between ERPs, budgets, and point systems with manual spreadsheets? With Anaplan, you can deliver secure, on-demand access to reports, dashboards, and “what-if” analyses across plans, budgets, forecasts, and actuals both on- and offline. Spend less time creating and more time empowering with connected plans and reports—in one complete system.



Reports and dashboards for every stakeholder.

Deliver reports stakeholders need, on demand. With ready-to-use, easy-to-modify, and always up-to-date financial statements, management reports, and visual dashboards, you can empower decision-makers from the boardroom to the front lines with insights they need, when they need it.

Plan, report, and analyze side-by-side. Fuse plans, reports, and analyses together in a single view for more comprehensive insights. Understand current positions in reports, enter “what-if” values, see results in visual charts—all in the same place.

Pivot report views on any dimension. Look at information from any angle with Anaplan’s unique interactive, on-the-fly pivot. Users can view plans and reports by any dimension, such as time, geography, product, employee, or project. With a drag and drop, users gain more relevant views for better-informed, precise decisions.

KEY BENEFITS

- Speed decision-making with integrated plan, report, and chart views—all in one place
- Save time creating custom views with a secure role-based dashboard
- Save hours each week with timely access to real-time data
- Increase confidence in numbers with driver-based, connected data from plan to report
- Improve precision of decision-making through end-user enabled report pivot and business-user controlled “what-if” analysis
- More timely report and analysis design with no dependence or burden on IT
- Simple, accurate, and dynamic plan and financial presentation creation with seamless Microsoft Office® add-ins



Red Robin Gourmet Burgers is a \$1.15 million dollar restaurant chain, operating 400 locations across North America. A leader in the restaurant industry, the company continues to grow in spite of tight margins and fierce competition. Red Robin uses Anaplan to empower executives and restaurants managers with timely, consistent insights into the business.

Benefits

- Able to deliver actual versus budget results faster—once a week, instead of once a month
- Real-time reporting means store managers spend time improving the guest experience, not compiling numbers
- Everyone, from executives to front-line store managers, make decisions based on the same set of numbers

Key Features

Reporting and analysis across the business

- Reporting for internal and external audiences: financial reports, management reports, board books, statutory reports
- Built-in dashboards and analytics for data visualization (charts, graphs, maps)

Complete financial reporting

- Integrated financial reporting (P&L, balance sheet, cash flow) across plan, actuals, and forecast for real-time, integrated reporting

Dashboards for visual insights

- Role-based dashboards for at-a-glance insights
- Visualizations and graphics for relevant, at-a-glance understanding to data (e.g., maps, charts, graphs, waterfall, alerts, and more)

Powerful modeling for analysis

- Complex modeling is made simple so users can create any model and compare “what-if” scenarios on-the-fly—no coding required.

Seamless connection from plan to report

- In-memory database plus seamlessly connected plans mean reports and dashboards update immediately to accurately reflect the latest entries

Microsoft Office® integration

- Microsoft Office add-ins for seamless export to Excel® workbooks, PowerPoint® presentations, and Word® report books
- Dynamic connection to Anaplan for simple and accurate updates, pulling “from” or pushing “back to” Anaplan with just a click

Online and offline reporting and analysis

- Real-time, web-based reporting and dashboards for online, on-demand, anytime insights
- Flexible offline report formats, incl. Adobe PDF, Microsoft Office (Excel®, Word®, PowerPoint®)

Regulatory reporting support

- Flexible reporting to comply with IFRS and GAAP
- Support presentation formatting and ultimate XBRL tagging with the Excel® add-in (XBRL tagging done by your publisher of choice)

Multiple currencies

- Report on plans and versions in any currency
- Automatically convert financial statements supplied by entities operating in foreign currencies (financial consolidation)

Financial consolidation reporting

- Pre-built consolidated financial statements across income statement, balance sheet, statement of cash flow, and statement of change in equity
- Audit reports validate at consolidated level across currency translation, journal adjustments, etc.

Powerful pivot for relevance

- Pivot reports with a drag and drop, for on-the-fly view of any dimension (time, geography, product) on any other axis—like pivot tables, but easier

Integrated business planning and reporting

- One common platform enables integrated planning and reporting with apps and processes across Finance, Sales, Operations, and HR

Data integration with other systems

- Flexible options to integrate with other systems.
- Choose from Anaplan Connect, APIs, MuleSoft, Dell Boomi, or SnapLogic
- Fast and easy import/export via spreadsheet



About Anaplan

Anaplan is driving a new age of connected planning. Large and fast-growing organizations use Anaplan's cloud platform in every business function to make informed decisions and drive faster, more effective planning processes. Anaplan also provides support, training, and planning transformation advisory services. To learn more, visit anaplan.com.